

THE COMPANY PEOPLE

CHARITABLE TRUST ORDER FORM – Page 1

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FIRM/PERSON PLACING ORDER	
Firm Name:	Contact Name:
Address:	
Phone:	

Desired Name:

State of Jurisdiction:

Private Charitable Trust: **Charitable Trust Suitable for DGR Status**

Trustee (If Company)	Name:
	Address:
	ACN:
<i>(Please list Directors below)</i>	

Individual Trustees (or Directors of Trustee Company):	
Name:	Address:
Name:	Address:
Name:	Address:
Name:	Address:
Name:	Address:

Settlor	Name:	Settled Sum:
	Address:	

Appointor	Name:	Address:
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Reason for Establishment of Trust:

